BCCL E-Filing System Release Notes

15th June, 2020

Overview

- Added Read-Only user access rights, to be assigned by User Admin.
- Enabled multiple Proof of Registration documents upload for unincorporated funds.
- Enabled Proof of LEI Code upload for incorporated entities (if applicable).
- Offered a Head Office Authorization Letter template for branches of banks (for reference).
- Adjusted criteria and guidance in application forms to improve clarity.
- Adjusted layout in application forms Annex 1, 2, and 3 to improve display.

15th April, 2020

Overview

This release adds features supporting applications from US investors, enabling E-Filing System to accept applications submitted by all investors worldwide. In addition, message board function is introduced to aid communication. Notification Emails and several text prompts have been adjusted for clarity and better user experience.

New Features

- US Application Support

When submitting an application, US investors now have the option to involve a US Broker Dealer to comply with relevant US regulatory requirements.

- Message Board

entity users now have access to a shared message board next to each application, which allows them to post additional information/questions regarding a particular application.

- Status Update Email

User will now receive a system notification email whenever there is an update on application status or an item pending action.

*Option to unsubscribe notification emails available in Setting menu.

Enhancements

- Weekly Summary Email

Instead of a daily summary, all entity users will now receive a weekly summary email which contains the latest status of all active applications at 17:30 every Monday (GMT+8).

*Option to unsubscribe summary emails available in Setting menu.

- Text Prompts

Addition/adjustments of text prompts have been applied to [New Application], [Active Applications], and [Approved Applications] tab to improve clarity.